



FSCO Lic. #12118

Tel: 416-662-6159  
Fax: 647-438-0512

**Jim Payer**  
Butler Mortgage Inc.

<i>Applicant Name</i>		<i>Co-Applicant Name</i>	
_____		_____	
(Last / Family)		(Last / Family)	
_____		_____	
(First / Given)	(Middle Init)	(First / Given)	(Middle Init)
Date of Birth: _____ / _____ / _____		Date of Birth: _____ / _____ / _____	
(Month)	(Day)	(Year)	(Month)
S I N: _____		S I N: _____	
Marital Status: _____ Dependents: _____		Marital Status: _____ Dependents: _____	
Home Tel: _____		Home Tel: _____	
Cell No.: _____		Cell No.: _____	
Email: _____		Email: _____	
Address: _____		Apt #: _____	
City: _____		Prov. _____ Postal Code: _____	
Do you Rent/Own : _____		Rent/Mortgage Payments \$ _____ / <u>mt</u>	
Years at current address: _____			
(If less than <b>three</b> years please include previous address on last page)			
Employer: _____		Employer: _____	
Address: _____		Address: _____	
City: _____ Province: _____		City: _____ Province: _____	
Postal Code: _____ Country: _____		Postal Code: _____ Country: _____	
Telephone: _____ Ext.: _____		Telephone: _____ Ext.: _____	
Years: _____ <u>FT / PT / Self / Retired / Other</u>		Years: _____ <u>FT / PT / Self / Retired / Other</u>	
(Circle One)		(Circle One)	
Occupation: _____		Occupation: _____	
Income: _____ (Hourly / Sal)		Income: _____ (Hourly / Sal)	
If hourly; guaranteed hours per week: _____		If hourly; guaranteed hours per week: _____	
Alimony/Child Support: _____ /per month		Alimony/Child Support: _____ /per month	
Paid Out / Received		Paid Out / Received	
(Circle One)		(Circle One)	

**\*\*If employment history is less than 3 years please provide previous employment on last page\*\***

**In order for us to provide you with the best options available all sections MUST be completed**

## Property Information

\*\*\*Please fill out the information below for the property that you wish to refinance or renew\*\*\*

### Property Details

Address: \_\_\_\_\_

City: \_\_\_\_\_ Prov: \_\_\_\_\_ Postal Code: \_\_\_\_\_

House Type: \_\_\_\_\_ Style: \_\_\_\_\_ Sq. Footage: \_\_\_\_\_  
(detached / semi / condo) (One Stry/ Two Stry/ Split lvl)

Water: \_\_\_\_\_ Heat Type: \_\_\_\_\_ Sewage: \_\_\_\_\_  
(Municipal / Well) (electric/ forced air/ hot water) (Municipal / Well)

Property Taxes: \$ \_\_\_\_\_ Condo fees (if applicable)? \$ \_\_\_\_\_

How much did you purchase this property for: \_\_\_\_\_ Purchase Date: \_\_\_\_ / \_\_\_\_ / \_\_\_\_  
(Mth) (Day) (Year)

If the Property is rented out, what is monthly rental income? \$ \_\_\_\_\_

What do you feel is the Current Market Value of your home? \$ \_\_\_\_\_

### Mortgage Details

1<sup>st</sup> Mortgage Lender: \_\_\_\_\_ 1<sup>st</sup> Monthly Mtg. Payment: \$ \_\_\_\_\_

1<sup>st</sup> Mortgage Balance: \$ \_\_\_\_\_ 1<sup>st</sup> Mortgage Interest Rate: \_\_\_\_\_ %

2<sup>nd</sup> Mortgage/HELOC Lender: \_\_\_\_\_ 2<sup>nd</sup> Monthly Mtg. Payment: \$ \_\_\_\_\_

2<sup>nd</sup> Mortgage Balance/Limit: \$ \_\_\_\_\_ 2<sup>nd</sup> Mortgage Interest Rate: \_\_\_\_\_ %

Renewal Date(s): 1<sup>st</sup> Mortgage: \_\_\_\_ / \_\_\_\_ / \_\_\_\_ 2<sup>nd</sup> Mortgage: \_\_\_\_ / \_\_\_\_ / \_\_\_\_  
(Mth) (Day) (Year) (Mth) (Day) (Year)

Are you on title of any other properties aside from this home? \_\_\_\_\_ YES / NO  
(Circle One)

What is your new desired mortgage amount? \$ \_\_\_\_\_

What is your preference for interest rate? \_\_\_\_\_ FIXED / VARIABLE  
(Circle One)

What is the best phone number for our team to call you on? Day: \_\_\_\_\_

Evening: \_\_\_\_\_

Email Address: \_\_\_\_\_

**In order for us to provide you with the best options available all sections MUST be completed**

\*Please fill out the information below regarding **any** property you may be on title of or have co-signed for  
(Please include the property you own and live at if applicable)\*

**Property #1**

Address: \_\_\_\_\_

City: \_\_\_\_\_ Prov.: \_\_\_\_\_ Postal Code: \_\_\_\_\_

Current Mortgage Lender: \_\_\_\_\_

Mortgage Payment: \$ \_\_\_\_\_ Current Mortgage Balance: \$ \_\_\_\_\_

Circle One: Monthly / Bi-Monthly / Weekly / Bi-Weekly

Do you have a Home Equity Line of Credit (HELOC): YES / NO Interest Rate: \_\_\_\_\_ % Fixed / Variable

HELOC Balance: \$ \_\_\_\_\_ HELOC Limit: \$ \_\_\_\_\_ Maturity Date: \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_  
(Mth) (Day) (Year)

Annual Property Taxes: \$ \_\_\_\_\_ Condo Fees: \$ \_\_\_\_\_ /mth Is heat Included in this fee? Y/N

Current Market Value of property: \$ \_\_\_\_\_

How much did you purchase this property for: \$ \_\_\_\_\_ Purchase Date: \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_  
(Mth) (Day) (Year)

Is this property rented out: YES / NO If so, what is monthly rental income? \$ \_\_\_\_\_

**Property #2**

Address: \_\_\_\_\_

City: \_\_\_\_\_ Prov.: \_\_\_\_\_ Postal Code: \_\_\_\_\_

Current Mortgage Lender: \_\_\_\_\_

Mortgage Payment: \$ \_\_\_\_\_ Current Mortgage Balance: \$ \_\_\_\_\_

Circle One: Monthly / Bi-Monthly / Weekly / Bi-Weekly

Do you have a Home Equity Line of Credit (HELOC): YES / NO Interest Rate: \_\_\_\_\_ % Fixed / Variable

HELOC Balance: \$ \_\_\_\_\_ HELOC Limit: \$ \_\_\_\_\_ Maturity Date: \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_  
(Mth) (Day) (Year)

Annual Property Taxes: \$ \_\_\_\_\_ Condo Fees: \$ \_\_\_\_\_ /mth Is heat Included in this fee? Y/N

Current Market Value of property: \$ \_\_\_\_\_

How much did you purchase this property for: \$ \_\_\_\_\_ Purchase Date: \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_  
(Mth) (Day) (Year)

Is this property rented out: YES / NO If so, what is monthly rental income? \$ \_\_\_\_\_

**Additional Information**

**Assets:**

Savings/Checking: \$ \_\_\_\_\_ RRSP: \$ \_\_\_\_\_

Investments: \$ \_\_\_\_\_

**Comments and or Special Requests:**

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**\*\*\*IF YOU ARE A SALARIED OR HOURLY EMPLOYEE, PLEASE SEND YOUR T4'S FOR LAST TWO TAXATION YEARS PLUS YOUR 2 MOST RECENT PAY STUBS WITH THE APPLICATION\*\*\***

**\*\*\*IF YOU ARE SELF-EMPLOYED, PLEASE SEND YOUR PERSONAL NOTICE OF ASSESSMENTS (NOA's) FROM REVENUE CANADA ALONG WITH YOUR FULL T1 GENERALS FOR THE LAST TWO TAXATION YEARS PLUS FULL ARTICLES OF INCORPORATION WITH THE APPLICATION\*\*\***

**\*\*\*I consent for Butler Mortgage Inc. to pull my credit bureau for the purpose of attempting to obtain a mortgage\*\*\***

Applicant #1 Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Applicant #2 Signature: \_\_\_\_\_ Date: \_\_\_\_\_

*Please fax application back to 647-438-0512 or email to [Jim@jpayer.com](mailto:Jim@jpayer.com)*



**CLIENT CONSENT & AGREEMENT**

I/We customer(s) of **Butler Mortgage Inc.**, and working through individuals engaged as independent contractors registered as mortgage agents or brokers (“You”), as undersigned acknowledge, warrant and confirm:

- That the personal information (“information”), provided to You in connection with a mortgage application, pre-approval, loan(s), insurance or other products and services through Butler Mortgage Inc. is true and correct and understand that the information is being used to determine credit responsibility.
- This consent is provided by me/us to:
  - Arrange and/or renew loan(s), mortgage(s) or other credit facilities;
  - Give permission to You, your service providers, insurers, brokers/agents and affiliates to contact me/us on an ongoing basis to consider products or services that may be of interest to me/us.
- That my/our personal information collected from me/us, third parties, or in the case of multiple applicants, from each other, including from credit bureau(s), credit reporting and collection agencies, financial institutions, past and present employers, creditors and tenants, my spouse(s) or any other person(s) who has personal information about me/us, and from other sources you deem necessary for the purpose of recording and evaluating credit worthiness. In responding to my/our mortgage application, pre-approval, loan(s), insurance or other products and services through Butler Mortgage Inc. that may be of interest to me, I/we authorize all sources to release my/our personal information to You.
- That You will obtain my/our credit history from Equifax 1.800.487.7529 or TransUnion 1.800.663.9980.
- That You will use reasonable efforts to review my/our personal information to confirm my/our identify and to review documents that are received from any party(s) through the use of, but not limited to drivers licenses, other government issued photo identification or credit card providers. Should further verification be required, all parties to any contemplated transaction will be notified.
- That each potential lender, insurer, insurance agent/broker or service provider to whom You provide the mortgage application and/or my/our personal information, is permitted to receive such application and information and to maintain records relating to me/us, including my/our Social Insurance Number (SIN), if I/we provide it, and I/we further authorize such sources to the use and release my/our personal information.
- That You will supply a copy of this consent to each potential lender.
- That each potential lender considering my/our application(s), may obtain personal information about me/us from consumer reporting agencies, credit bureaus, real estate appraisers, third parties or from each other and use reasonable efforts to ensure the accuracy of my/our personal information.
- That You will retain my/our personal information for safe-keeping in accordance with the federal and provincial laws, before and after a loan/mortgage is funded, and that my/our application and personal information is sent to a corporate or licensed office, including by electronic transmission and storage, and will be held securely with access restricted to individuals having a need to deal with the information.
- That when I/we accept, or guarantee a loan, credit facility or other (“loan”), from time to time during the course of the loan, You and the loan holder may use, give to, obtain, review, share and exchange credit and other personal information about me/us with others, including credit bureaus, mortgage insurers or service providers necessary for administration.
- That the individual agent or broker is engaged by Butler Mortgage Inc. as an independent contractor to promote, market, and complete applications for mortgage(s), pre-approval, loan(s), insurance or other products and services through Butler Mortgage Inc.
- That You may receive fees from lenders, service providers, insurers, brokers/agents, from third parties which may vary relative to the mortgage interest rate and term, or product(s) and service(s) accepted by me/us. Fees You may receive may be in the form of money or other consideration such as goods and services having value to You.
- That I/we will pay all applicable legal, property, appraisal, registration fees and other expenses incurred in connection with my/our mortgage application whether or not a mortgage or credit facility is approved or funded and that You will discuss such fees with me/us.
- That I/we indemnify You and save You harmless against and from any claims and damages or other arising from disclosure of my/our personal information.
- That I/we may review and correct my/our personal information by contacting the Privacy officer and/or obtain Butler Mortgage Inc.’s privacy policy from the individual mortgage or broker engaged by Butler Mortgage Inc. or at [www.butlermortgages.com](http://www.butlermortgages.com)

_____	_____	_____
Applicant Name (please print)	Applicant Signature	Date
_____	_____	_____
Applicant Name (please print)	Applicant Signature	Date
_____	_____	_____
Applicant Name (please print)	Applicant Signature	Date
_____	_____	_____
Applicant Name (please print)	Applicant Signature	Date



## Previous Address

Address: \_\_\_\_\_ Apt #: \_\_\_\_\_

City: \_\_\_\_\_ Prov. \_\_\_\_\_ Postal Code: \_\_\_\_\_

Years at previous address: \_\_\_\_\_

Address: \_\_\_\_\_ Apt #: \_\_\_\_\_

City: \_\_\_\_\_ Prov. \_\_\_\_\_ Postal Code: \_\_\_\_\_

Years at previous address: \_\_\_\_\_

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## Previous Employment

Employer: \_\_\_\_\_

Employer: \_\_\_\_\_

Address: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ Province: \_\_\_\_\_

City: \_\_\_\_\_ Province: \_\_\_\_\_

Postal Code: \_\_\_\_\_ Country: \_\_\_\_\_

Postal Code: \_\_\_\_\_ Country: \_\_\_\_\_

Telephone: \_\_\_\_\_ Ext.: \_\_\_\_\_

Telephone: \_\_\_\_\_ Ext.: \_\_\_\_\_

Years: \_\_\_\_\_ FT / PT / Self / Retired / Other  
(Circle One)

Years: \_\_\_\_\_ FT / PT / Self / Retired / Other  
(Circle One)

Occupation: \_\_\_\_\_

Occupation: \_\_\_\_\_

Employer: \_\_\_\_\_

Employer: \_\_\_\_\_

Address: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ Province: \_\_\_\_\_

City: \_\_\_\_\_ Province: \_\_\_\_\_

Postal Code: \_\_\_\_\_ Country: \_\_\_\_\_

Postal Code: \_\_\_\_\_ Country: \_\_\_\_\_

Telephone: \_\_\_\_\_ Ext.: \_\_\_\_\_

Telephone: \_\_\_\_\_ Ext.: \_\_\_\_\_

Years: \_\_\_\_\_ FT / PT / Self / Retired / Other  
(Circle One)

Years: \_\_\_\_\_ FT / PT / Self / Retired / Other  
(Circle One)

Occupation: \_\_\_\_\_

Occupation: \_\_\_\_\_